

Meierhenry Sargent LLP

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SD Secretary of State

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October 5, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Kadoka
\$448,700 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Kadoka
\$448,700 Drinking Water Project Revenue Borrower Bond
dated September 26, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

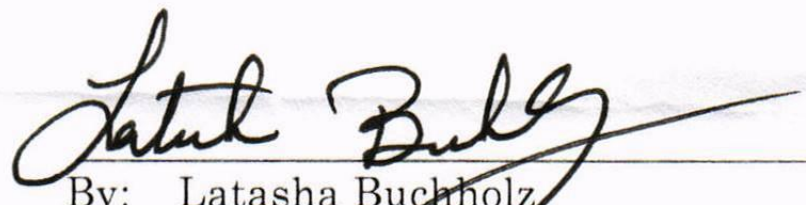
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Kadoka
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: September 26, 2023
4. Purpose of issue: Poplar Street Drinking Water Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$448,700
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 26th day of September 2023.


By: Latasha Buchholz
Its: Finance Officer

<div style="text-align: center;"> \$448,700 City of Kadoka Drinking Water Project Water Revenue Bond, Series 2023 </div>						
Dated Sep 28, 2023		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2025			\$17,924.63	\$17,924.63	\$17,924.63	\$17,924.63
02/15/2026	\$2,794.13	1.875	\$2,103.28	\$4,897.41		
05/15/2026	\$2,807.23	1.875	\$2,090.18	\$4,897.41		
08/15/2026	\$2,820.39	1.875	\$2,077.02	\$4,897.41		
11/15/2026	\$2,833.61	1.875	\$2,063.80	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2027	\$2,846.89	1.875	\$2,050.52	\$4,897.41		
05/15/2027	\$2,860.24	1.875	\$2,037.18	\$4,897.41		
08/15/2027	\$2,873.64	1.875	\$2,023.77	\$4,897.41		
11/15/2027	\$2,887.11	1.875	\$2,010.30	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2028	\$2,900.65	1.875	\$1,996.77	\$4,897.41		
05/15/2028	\$2,914.24	1.875	\$1,983.17	\$4,897.41		
08/15/2028	\$2,927.90	1.875	\$1,969.51	\$4,897.41		
11/15/2028	\$2,941.63	1.875	\$1,955.78	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2029	\$2,955.42	1.875	\$1,942.00	\$4,897.41		
05/15/2029	\$2,969.27	1.875	\$1,928.14	\$4,897.41		
08/15/2029	\$2,983.19	1.875	\$1,914.22	\$4,897.41		
11/15/2029	\$2,997.17	1.875	\$1,900.24	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2030	\$3,011.22	1.875	\$1,886.19	\$4,897.41		
05/15/2030	\$3,025.34	1.875	\$1,872.08	\$4,897.41		
08/15/2030	\$3,039.52	1.875	\$1,857.89	\$4,897.41		
11/15/2030	\$3,053.77	1.875	\$1,843.65	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2031	\$3,068.08	1.875	\$1,829.33	\$4,897.41		
05/15/2031	\$3,082.46	1.875	\$1,814.95	\$4,897.41		
08/15/2031	\$3,096.91	1.875	\$1,800.50	\$4,897.41		
11/15/2031	\$3,111.43	1.875	\$1,785.98	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2032	\$3,126.01	1.875	\$1,771.40	\$4,897.41		
05/15/2032	\$3,140.67	1.875	\$1,756.75	\$4,897.41		
08/15/2032	\$3,155.39	1.875	\$1,742.02	\$4,897.41		
11/15/2032	\$3,170.18	1.875	\$1,727.23	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2033	\$3,185.04	1.875	\$1,712.37	\$4,897.41		
05/15/2033	\$3,199.97	1.875	\$1,697.44	\$4,897.41		
08/15/2033	\$3,214.97	1.875	\$1,682.44	\$4,897.41		
11/15/2033	\$3,230.04	1.875	\$1,667.37	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2034	\$3,245.18	1.875	\$1,652.23	\$4,897.41		
05/15/2034	\$3,260.39	1.875	\$1,637.02	\$4,897.41		
08/15/2034	\$3,275.67	1.875	\$1,621.74	\$4,897.41		
11/15/2034	\$3,291.03	1.875	\$1,606.38	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2035	\$3,306.46	1.875	\$1,590.96	\$4,897.41		
05/15/2035	\$3,321.96	1.875	\$1,575.46	\$4,897.41		
08/15/2035	\$3,337.53	1.875	\$1,559.89	\$4,897.41		
11/15/2035	\$3,353.17	1.875	\$1,544.24	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2036	\$3,368.89	1.875	\$1,528.52	\$4,897.41		
05/15/2036	\$3,384.68	1.875	\$1,512.73	\$4,897.41		
08/15/2036	\$3,400.55	1.875	\$1,496.87	\$4,897.41		
11/15/2036	\$3,416.49	1.875	\$1,480.93	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2037	\$3,432.50	1.875	\$1,464.91	\$4,897.41		
05/15/2037	\$3,448.59	1.875	\$1,448.82	\$4,897.41		
08/15/2037	\$3,464.76	1.875	\$1,432.66	\$4,897.41		
11/15/2037	\$3,481.00	1.875	\$1,416.41	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2038	\$3,497.32	1.875	\$1,400.10	\$4,897.41		
05/15/2038	\$3,513.71	1.875	\$1,383.70	\$4,897.41		
08/15/2038	\$3,530.18	1.875	\$1,367.23	\$4,897.41		
11/15/2038	\$3,546.73	1.875	\$1,350.69	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2039	\$3,563.35	1.875	\$1,334.06	\$4,897.41		
05/15/2039	\$3,580.06	1.875	\$1,317.36	\$4,897.41		
08/15/2039	\$3,596.84	1.875	\$1,300.58	\$4,897.41		

11/15/2039	\$3,613.70	1.875	\$1,283.72	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2040	\$3,630.64	1.875	\$1,266.78	\$4,897.41		
05/15/2040	\$3,647.66	1.875	\$1,249.76	\$4,897.41		
08/15/2040	\$3,664.75	1.875	\$1,232.66	\$4,897.41		
11/15/2040	\$3,681.93	1.875	\$1,215.48	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2041	\$3,699.19	1.875	\$1,198.22	\$4,897.41		
05/15/2041	\$3,716.53	1.875	\$1,180.88	\$4,897.41		
08/15/2041	\$3,733.95	1.875	\$1,163.46	\$4,897.41		
11/15/2041	\$3,751.46	1.875	\$1,145.96	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2042	\$3,769.04	1.875	\$1,128.37	\$4,897.41		
05/15/2042	\$3,786.71	1.875	\$1,110.71	\$4,897.41		
08/15/2042	\$3,804.46	1.875	\$1,092.95	\$4,897.41		
11/15/2042	\$3,822.29	1.875	\$1,075.12	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2043	\$3,840.21	1.875	\$1,057.20	\$4,897.41		
05/15/2043	\$3,858.21	1.875	\$1,039.20	\$4,897.41		
08/15/2043	\$3,876.29	1.875	\$1,021.12	\$4,897.41		
11/15/2043	\$3,894.46	1.875	\$1,002.95	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2044	\$3,912.72	1.875	\$984.69	\$4,897.41		
05/15/2044	\$3,931.06	1.875	\$966.35	\$4,897.41		
08/15/2044	\$3,949.49	1.875	\$947.93	\$4,897.41		
11/15/2044	\$3,968.00	1.875	\$929.41	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2045	\$3,986.60	1.875	\$910.81	\$4,897.41		
05/15/2045	\$4,005.29	1.875	\$892.12	\$4,897.41		
08/15/2045	\$4,024.06	1.875	\$873.35	\$4,897.41		
11/15/2045	\$4,042.93	1.875	\$854.49	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2046	\$4,061.88	1.875	\$835.54	\$4,897.41		
05/15/2046	\$4,080.92	1.875	\$816.50	\$4,897.41		
08/15/2046	\$4,100.05	1.875	\$797.37	\$4,897.41		
11/15/2046	\$4,119.27	1.875	\$778.15	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2047	\$4,138.57	1.875	\$758.84	\$4,897.41		
05/15/2047	\$4,157.97	1.875	\$739.44	\$4,897.41		
08/15/2047	\$4,177.46	1.875	\$719.95	\$4,897.41		
11/15/2047	\$4,197.05	1.875	\$700.37	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2048	\$4,216.72	1.875	\$680.69	\$4,897.41		
05/15/2048	\$4,236.49	1.875	\$660.93	\$4,897.41		
08/15/2048	\$4,256.34	1.875	\$641.07	\$4,897.41		
11/15/2048	\$4,276.30	1.875	\$621.12	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2049	\$4,296.34	1.875	\$601.07	\$4,897.41		
05/15/2049	\$4,316.48	1.875	\$580.93	\$4,897.41		
08/15/2049	\$4,336.71	1.88	\$560.70	\$4,897.41		
11/15/2049	\$4,357.04	1.88	\$540.37	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2050	\$4,377.47	1.88	\$519.95	\$4,897.41		
05/15/2050	\$4,397.98	1.88	\$499.43	\$4,897.41		
08/15/2050	\$4,418.60	1.88	\$478.81	\$4,897.41		
11/15/2050	\$4,439.31	1.88	\$458.10	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2051	\$4,460.12	1.88	\$437.29	\$4,897.41		
05/15/2051	\$4,481.03	1.88	\$416.38	\$4,897.41		
08/15/2051	\$4,502.03	1.88	\$395.38	\$4,897.41		
11/15/2051	\$4,523.14	1.88	\$374.28	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2052	\$4,544.34	1.88	\$353.07	\$4,897.41		
05/15/2052	\$4,565.64	1.88	\$331.77	\$4,897.41		
08/15/2052	\$4,587.04	1.88	\$310.37	\$4,897.41		
11/15/2052	\$4,608.54	1.88	\$288.87	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2053	\$4,630.15	1.88	\$267.27	\$4,897.41		
05/15/2053	\$4,651.85	1.88	\$245.56	\$4,897.41		
08/15/2053	\$4,673.66	1.88	\$223.76	\$4,897.41		
11/15/2053	\$4,695.56	1.88	\$201.85	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2054	\$4,717.57	1.88	\$179.84	\$4,897.41		
05/15/2054	\$4,739.69	1.88	\$157.73	\$4,897.41		
08/15/2054	\$4,761.90	1.88	\$135.51	\$4,897.41		
11/15/2054	\$4,784.23	1.88	\$113.19	\$4,897.41	\$19,589.65	\$19,589.65
02/15/2055	\$4,806.65	1.88	\$90.76	\$4,897.41		
05/15/2055	\$4,829.18	1.88	\$68.23	\$4,897.41		

08/15/2055	\$4,851.82	1.88	\$45.59	\$4,897.41		
11/15/2055	\$4,874.56	1.88	\$22.85	\$4,897.41	\$19,589.65	\$19,589.65
	\$448,700.00		\$156,914.15	\$605,614.15	\$605,614.15	\$605,614.15